



UNITED U-LI CORPORATION BERHAD

(Company No. 510737-H)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

Of
1,500,000 New Ordinary Shares Of RM1.00 Each To Malaysian Public,
And Eligible Directors And Employees
Of United U-LI Corporation Berhad And Its Subsidiaries; And

1,800,000 New Ordinary Shares Of RM1.00 Each
By Private Placement To Identified Investors

And

OFFER FOR SALE

Of
2,020,000 Ordinary Shares Of RM1.00 Each To Bumiputera Investors
Approved By The Ministry Of International Trade And Industry; And
2,980,000 Ordinary Shares Of RM1.00 Each By Private Placement To Identified Investors
At An Issue/Offer Price Of RM1.80 Per Ordinary Share Payable In Full On Application

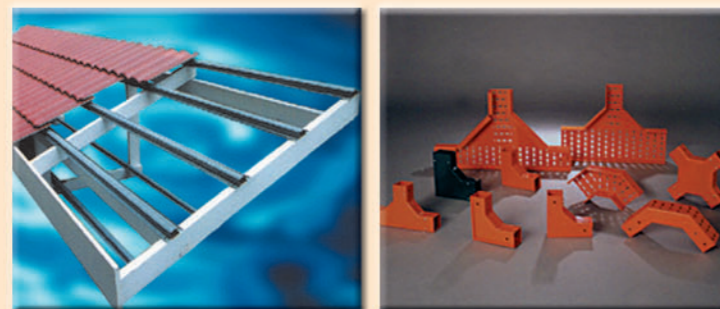
In Conjunction With Its Listing On
The Second Board Of Kuala Lumpur Stock Exchange

Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

The Ordinary Shares Issued/Offered Hereby Involve A Certain Degree Of Risk.
For Information Concerning Certain Risk Factors Which Should Be Considered
By Prospective Investors, See "Risk Factors" In Section 5 Herein



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33, Jalan Kartunis U1/47, Temasya Industrial Park, Seksyen U1
40150 Shah Alam, Selangor Darul Ehsan.
Tel: 603-5569 5999 (Hunting Line) Fax: 603-5569 1666
e-mail: uulisb@po.jaring.my